



**LIBERAL**  
NEW SOUTH WALES

Your gift  
will help  
secure our  
future.

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## Why leave a Bequest to the NSW Liberal Party?

The Liberal Party of Australia, NSW Division has been the dominant force in Australian politics for the last 75 years. Through times of both prosperity and hardship people have looked to the Liberal Party of Australia for guidance and leadership.

In order to maintain this tradition we need your help. The future of the Party is dependent on income from membership and supporters. The next generation, and indeed every successive generation, must take up where we leave off. The policies that we create and the changes that we implement are the building blocks for a stronger, healthier and safer Australia and NSW.

Leaving a Bequest in your Will is an easy and secure way to make sure the Liberal Party of Australia remains a force to be reckoned with for years to come.

## How your Bequest will help the NSW Liberal Party

Your Bequest will help fund every aspect of the running of the Liberal Party of Australia, NSW Division for Federal, State and Local elections.

Planning for the future requires financial security and the income that we receive from gifts in Wills is vital to ensure the Party not only survives but thrives for generations to come.

Political success has always been our goal – both in the short and the long term – and it is only with your support that the Liberal Party of Australia, NSW Division can move forward with the confidence, both financial and political, that is needed to win and carry on winning elections.

## How do I leave a Bequest to the NSW Liberal Party?

Leaving a Bequest in your Will is the only way to guarantee that your estate goes to the people and causes that you love and have supported throughout your lifetime.

However, because a Will is a legal document, we advise that you engage a solicitor to help you draft it. That way you can be sure that your wishes will be carried out to the letter.

There are four main ways to leave a Bequest to the Liberal Party of Australia, NSW Division:

- **Pecuniary Bequest** - a gift of a fixed amount of money;
- **Specific Bequest** - an asset (other than money). This may include property, paintings and shares;
- **Percentage Bequest** - a specified percentage of your total estate;
- **Residual Bequest** - the remainder of your estate (the residue) after all debts, charges and gifts have been deducted. A residual Bequest maintains its relative value and automatically adjusts with the value of your estate.



# Your gift will help secure our future.

**Once you have decided to leave a Bequest to the NSW Liberal Party** we suggest your solicitor uses words to the following effect if you don't already have a Will:

*"I give to the Liberal Party of Australia, NSW Division, ABN 68 324 857 904, for its general purposes (the sum of \$\_\_\_\_\_, or a specific item, or \_\_\_% share, or residue of my estate), which I direct to be paid free from all expenses and duties of whatever kind and I request that such funds, or such part of the funds as the State Executive of the Party may decide, be applied to \_\_\_\_\_ (eg scholarships, research, Liberal Party Future Fund etc).*

*I express the wish that this be done in the name/memory of (insert your chosen name).*

*I declare that the receipt issued by the Liberal Party of Australia, NSW Division, ABN 68 324 857 904, in respect of this Bequest shall be a full and sufficient discharge to my trustee."*

It is important that you consult your solicitor to help draft the Will to ensure that your bequest is valid.

## **What to do if you already have an up to date Will**

If your Will was written in the last five years simply ask if you have already made a Will, simply ask your solicitor to add a codicil. A codicil is a document made subsequent to the signing of a Will, with the intention of altering one or some of the provisions in the Will.

Adding a codicil to your Will is actually very simple. We suggest words to the following effect but again, we stress the importance of consulting your solicitor to help draft the codicil to ensure that your bequest is valid.

*"I give to the Liberal Party of Australia, NSW Division, ABN 68 324 857 904, for its general purposes (the sum of \$\_\_\_\_\_, or a specific item, or \_\_\_% share, or residue of my estate), which I direct to be paid free from all expenses and duties of whatever kind and I request that such funds, or such part of the funds as the State Executive of the Party may decide, be applied to \_\_\_\_\_ (eg scholarships, research, Liberal Party Future Fund etc).*

*I declare that the receipt issued by the Liberal Party of Australia, NSW Division, ABN 68 324 857 904, in respect of this Bequest shall be a full and sufficient discharge to my trustee.*

*In all other respects I confirm my said Will and any previous codicils thereto."*

## **Keeping your Will up to date**

Over the years lives change dramatically through birth, marriages, deaths, divorce, acquisition or disposal of property or businesses. A Will requires continuing periodic examination. You should review your Will every five years or whenever there is a major change in your circumstances.

## **Keeping your Will safe**

Once your Will has been signed and witnessed it should be kept in a safe location, either at home or deposited in the bank. Alternatively, you can leave your Will with your solicitor. Whatever you decide, it is important that your Executors are informed about the storage arrangements. You may also wish to send a copy to us so we can keep it in our confidential files.

# Different types of Bequest for you to consider:

## **Unrestricted Bequest**

Bequests made without specified intentions will be directed to the most vital areas of need within the Party. An unrestricted Bequest is the most flexible way to benefit the future generations of the Party.

## **Dedicate your Bequest** to help build the Liberal Party Future Fund

Your Bequest could also help protect the long term future of the Liberal Party and build a capital base to enable the Party to purchase its own headquarters.

## **Dedicated Bequest –** Research & Policy Development

Your Bequest could assist the Party in researching and developing policy that can be debated and then in turn adopted in government to ensure the betterment of our society.

## **Dedicated Bequest –** Scholarships, awards and prizes

Your bequest could be used to establish a multi-year scholarship, annual award or prize to support up-and-coming Young Liberals through their political studies. You can support the “best and brightest” to pursue more targeted studies in politics.

## **For further information:**

Our Bequest Officer would be pleased to meet you to discuss in complete confidence your options for making a Bequest or donation.

For an appointment please contact us:

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